

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

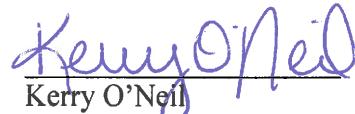
-----x  
In re : Chapter 11 Case No.  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
-----x Ref. Docket No. 31901

AFFIDAVIT OF SERVICE

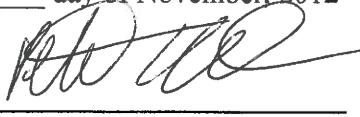
STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

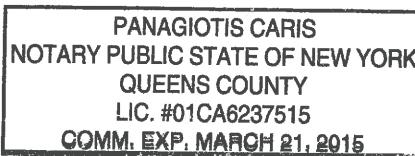
KERRY O'NEIL, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 6, 2012, I caused to be served the "Notice of Adjournment of November 8, 2012 Hearing (to November 14) on Final Applications of Retained Professionals for Final Allowance and Approval of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from September 15, 2008 to March 6, 2012," dated November 6, 2012 [Docket No. 31901], by causing true and correct copies to be:
  - i. delivered via electronic mail to those parties listed on the annexed Exhibit A, and
  - ii. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

  
Kerry O'Neil

Sworn to before me this  
7<sup>th</sup> day of November, 2012

  
\_\_\_\_\_  
Notary Public



## **EXHIBIT A**

## LEHMAN BROTHERS HOLDINGS INC.

## EMAIL SERVICE LIST

aaaronson@dilworthlaw.com	avenes@whitecase.com
aalfonso@willkie.com	azylberberg@whitecase.com
abeaumont@fklaw.com	bankr@zuckerman.com
abraunstein@riemerlaw.com	bankruptcy@goodwin.com
acaton@kramerlevin.com	bankruptcy@morrisoncohen.com
acker@chapman.com	bankruptcy@ntexas-attorneys.com
adam.brezine@hro.com	bankruptcymatters@us.nomura.com
adarwin@nixonpeabody.com	barbra.parlin@hklaw.com
Adiamond@DiamondMcCarthy.com	bbisignani@postschell.com
aeckstein@blankrome.com	bcarlson@co.sanmateo.ca.us
aentwistle@entwistle-law.com	bdk@schlamstone.com
afriedman@irell.com	bguiney@pbwt.com
agbanknewyork@ag.tn.gov	bkmail@prommis.com
aglenn@kasowitz.com	bmanne@tuckerlaw.com
agold@herrick.com	BMiller@mofo.com
agoldstein@tnsj-law.com	boneill@kramerlevin.com
aisenberg@saul.com	Brian.Corey@greentreecreditsolutions.com
akantesaria@oppenheimerfunds.com	brosenblum@jonesday.com
akolod@mosessinger.com	broy@rltlawfirm.com
alum@ftportfolios.com	bruce.wright@sutherland.com
amarder@msek.com	bstrickland@wtplaw.com
amartin@sheppardmullin.com	btrust@mayerbrown.com
AMcMullen@BoultCummings.com	bturk@tishmanspeyer.com
amenard@tishmanspeyer.com	bwolfe@sheppardmullin.com
Andrew.Brozman@cliffordchance.com	cahn@clm.com
andrew.lourie@kobrekim.com	calbert@reitlerlaw.com
angelich.george@arentfox.com	canelas@pursuitpartners.com
ann.reynaud@shell.com	carol.weinerlevy@bingham.com
anthony_boccanfuso@aporter.com	cbelisle@wfw.com
aoberry@bermanesq.com	cbelmonte@ssbb.com
aostrow@beckerglynn.com	cbrotstein@bm.net
apo@stevenslee.com	cdesiderio@nixonpeabody.com
aquale@sidley.com	cgoldstein@stcwlaw.com
arahl@reedsmith.com	chammerman@paulweiss.com
arheaume@riemerlaw.com	charles@filardi-law.com
arlbank@pbfcm.com	charles_malloy@aporter.com
arosenblatt@chadbourne.com	chipford@parkerpoe.com
arthur.rosenberg@hklaw.com	chris.donoho@lovells.com
arwolff@wlrk.com	christopher.schueller@bipc.com
aseuffert@lawpost-nyc.com	clarkb@sullcrom.com
ashmead@sewkis.com	lynch@reedsmith.com
asnow@ssbb.com	cmontgomery@salans.com
aunger@sidley.com	cohen@sewkis.com
austin.bankruptcy@publicans.com	colea@gtlaw.com

## LEHMAN BROTHERS HOLDINGS INC.

## EMAIL SERVICE LIST

contact@lawofficesjje.com  
cp@stevenslee.com  
cpappas@dilworthlaw.com  
craig.goldblatt@wilmerhale.com  
crmomjian@attorneygeneral.gov  
cs@stevenslee.com  
csalomon@beckerglynn.com  
eschreiber@winston.com  
cshore@whitecase.com  
cshulman@sheppardmullin.com  
ctatelbaum@adorno.com  
cwalsh@mayerbrown.com  
cward@polsinelli.com  
cweber@ebg-law.com  
cweiss@ingramllp.com  
dallas.bankruptcy@publicans.com  
daniel.guyder@allenavery.com  
dave.davis@isgria.com  
david.bennett@tklaw.com  
david.heller@lw.com  
david.powlen@btlaw.com  
david.seligman@kirkland.com  
davids@blbglaw.com  
davidwheeler@mvalaw.com  
dbalog@intersil.com  
dbarber@bsblawyers.com  
dbaumstein@whitecase.com  
dbesikof@loeb.com  
dcimo@gjb-law.com  
dcoffino@cov.com  
dcrapo@gibbonslaw.com  
ddavis@paulweiss.com  
ddrebsky@nixonpeabody.com  
ddunne@milbank.com  
deggermann@kramerlevin.com  
deggert@freebornpeters.com  
demetra.liggins@tklaw.com  
dfelder@orrick.com  
dflanigan@polsinelli.com  
dgrimes@reedsmith.com  
dhayes@mcguirewoods.com  
dheffer@foley.com  
diconzam@gtlaw.com  
djoseph@stradley.com

dkleiner@velaw.com  
dkozusko@willkie.com  
dlemay@chadbourne.com  
dlipke@vedderprice.com  
dludman@brownconnery.com  
dmcguire@winston.com  
dmurray@jenner.com  
dneier@winston.com  
dodonnell@milbank.com  
dove.michelle@dorsey.com  
dpegno@dplaw.com  
draelson@fisherbrothers.com  
dravin@wolffsamson.com  
drose@pryorcashman.com  
drosenzweig@fulbright.com  
drosner@goulstonstорrs.com  
drosner@kasowitz.com  
dshaffer@wtplaw.com  
dshemano@peitzmanweg.com  
dspelfogel@foley.com  
dtatge@ebglaw.com  
dtheising@harrisonmoberly.com  
dwdykhouse@pbwt.com  
dwildes@stroock.com  
dworkman@bakerlaw.com  
easmith@venable.com  
echang@steinlubin.com  
ecohen@russell.com  
efleck@milbank.com  
efriedman@fklaw.com  
efriedman@friedumspring.com  
eglas@mccarter.com  
ekbergc@lanepowell.com  
eleicht@whitecase.com  
eli.mattioli@klgates.com  
ellen.halstead@cwt.com  
emerberg@mayerbrown.com  
enkaplan@kaplanlandau.com  
eobrien@sbchlaw.com  
erin.mautner@bingham.com  
eschwartz@contrariancapital.com  
etillinghast@sheppardmullin.com  
ezujkowski@emmetmarvin.com  
ezweig@optonline.net

## LEHMAN BROTHERS HOLDINGS INC.

## EMAIL SERVICE LIST

fbp@ppgms.com  
ffm@bostonbusinesslaw.com  
fhyman@mayerbrown.com  
foont@foontlaw.com  
francois.janson@hklaw.com  
fsosnick@shearman.com  
fyates@sonnenschein.com  
gabriel.delvirginia@verizon.net  
gbray@milbank.com  
ggitomer@mkbattorneys.com  
ggoodman@foley.com  
giddens@hugheshubbard.com  
gkaden@goulstonstорrs.com  
glenn.siegel@dechert.com  
gmoss@riemerlaw.com  
gravert@ravertpllc.com  
gspilsbury@jsslaw.com  
harrisjm@michigan.gov  
harveystrickon@paulhastings.com  
hbeltzer@mayerbrown.com  
heim.steve@dorsey.com  
heiser@chapman.com  
hollace.cohen@troutmansanders.com  
holsen@stroock.com  
howard.hawkins@cwt.com  
hseife@chadbourne.com  
hsnovikoff@wlrk.com  
hsteel@brownrudnick.com  
icatto@mwe.com  
igoldstein@proskauer.com  
ilevee@lowenstein.com  
isgreene@hhlaw.com  
israel.dahan@cwt.com  
iva.uroic@dechert.com  
jacobsonn@sec.gov  
james.heaney@lawdeb.com  
james.mcclammy@dpw.com  
james.sprayregen@kirkland.com  
jamestecce@quinnmanuel.com  
jamie.nelson@dubaiic.com  
jar@outtengolden.com  
jason.jurgens@cwt.com  
jay.hurst@oag.state.tx.us  
jay@kleinsolomon.com

Jbecker@wilmingtontrust.com  
jbeemer@entwistle-law.com  
jbeiers@co.sanmateo.ca.us  
jbird@polsinelli.com  
jbromley@cgsh.com  
jcarberry@cl-law.com  
jchristian@tobinlaw.com  
jchubak@proskauer.com  
jdoran@haslaw.com  
Jdrucker@coleschotz.com  
jdyas@halperinlaw.net  
jean-david.barnea@usdoj.gov  
jeanites@whiteandwilliams.com  
jeannette.boot@wilmerhale.com  
jeff.wittig@coair.com  
jeffery.black@bingham.com  
jeffrey.sabin@bingham.com  
jeldredge@velaw.com  
jen.premisler@cliffordchance.com  
jennifer.demarco@cliffordchance.com  
jennifer.gore@shell.com  
jeremy.eiden@ag.state.mn.us  
jfalgowski@reedsmith.com  
jflaxer@golenbock.com  
jfox@joefoxlaw.com  
jfreeberg@wfw.com  
jg5786@att.com  
jgenovese@gjb-law.com  
jguy@orrick.com  
jherzog@gklaw.com  
jhiggins@fdllaw.com  
jhorgan@phxa.com  
jhuggett@margolisedelstein.com  
jim@atkinslawfirm.com  
jjoyce@dresslerpeters.com  
jjtancredi@daypitney.com  
jjureller@klestadt.com  
jkehoe@btkmc.com  
jlamar@maynardcooper.com  
jlawlor@wmd-law.com  
jlee@foley.com  
jlevitin@cahill.com  
jlipson@crockerkuno.com  
jlovi@steptoe.com

## LEHMAN BROTHERS HOLDINGS INC.

## EMAIL SERVICE LIST

jlscott@reedsmith.com  
jmaddock@mcguirewoods.com  
jmakower@tnsj-law.com  
jmazermarino@msek.com  
jmccginley@wilmingtontrust.com  
jmelko@gardere.com  
jmerva@fult.com  
jmmurphy@stradley.com  
jmr@msf-law.com  
jnadritch@olshanlaw.com  
jnm@mccallaraymer.com  
john.monaghan@hklaw.com  
john.rapisardi@cwt.com  
jorbach@hahnhessen.com  
Joseph.Cordaro@usdoj.gov  
joshua.dorchak@bingham.com  
jowen769@yahoo.com  
jowolf@law.nyc.gov  
joy.mathias@dubaiic.com  
JPintarelli@mofo.com  
jporter@entwistle-law.com  
jprol@lowenstein.com  
jrabinowitz@rltlawfirm.com  
jrsmith@hunton.com  
jschwartz@hahnhessen.com  
jsheerin@mcguirewoods.com  
jshickich@riddellwilliams.com  
jsmairo@pbnlaw.com  
jstoll@mayerbrown.com  
jsullivan@mosessinger.com  
jteitelbaum@tblawllp.com  
jtimko@shutts.com  
jtorf@schiffhardin.com  
judy.morse@crowedunlevy.com  
jvail@ssrl.com  
jwallack@goulstonstorrs.com  
jwang@sipc.org  
jwcohen@daypitney.com  
jweiss@gibsondunn.com  
jwest@velaw.com  
jwh@njlawfirm.com  
kanema@formanlaw.com  
karen.wagner@dpw.com  
KDWBankruptcyDepartment@kelleydrye.com

keckhardt@hunton.com  
keith.simon@lw.com  
Ken.Coleman@allenovery.com  
ken.higman@hp.com  
kerry.moynihan@hro.com  
kgwynne@reedsmith.com  
kiplok@hugheshubbard.com  
kjarashow@fklaw.com  
kkelly@ebglaw.com  
kkolbig@mosessinger.com  
klyman@irell.com  
klynch@formanlaw.com  
kmayer@mccarter.com  
kobak@hugheshubbard.com  
korr@orrick.com  
kovskyd@pepperlaw.com  
kpiper@steptoe.com  
kressk@pepperlaw.com  
KReynolds@mklawnyc.com  
krosen@lowenstein.com  
kuehn@bragarwexler.com  
kurt.mayr@bgllp.com  
lacyr@sullcrom.com  
Landon@StreusandLandon.com  
lapeterson@foley.com  
lathompson@co.sanmateo.ca.us  
lberkoff@morithhock.com  
Lee.Stremba@troutmansanders.com  
lgotko@fklaw.com  
lgranfield@cgsh.com  
lhandelsman@stroock.com  
linda.boyle@twtelecom.com  
lisa.ewart@wilmerhale.com  
lisa.krajin@allenovery.com  
LJKotler@duanemorris.com  
lkatz@ltblaw.com  
LKISS@KLESTADT.COM  
lmarinuzzi@mofo.com  
Lmay@coleschotz.com  
lmcgowen@orrick.com  
lml@ppgms.com  
lnashelsky@mofo.com  
loizides@loizides.com  
lromansic@steptoe.com

## LEHMAN BROTHERS HOLDINGS INC.

## EMAIL SERVICE LIST

lscarcella@farrellfritz.com	millee12@nationwide.com
lschweitzer@cgsh.com	miller@taftlaw.com
lubell@hugheshubbard.com	mimi.m.wong@irscounsel.treas.gov
lwhidden@salans.com	mitchell.ayer@tklaw.com
mabrams@willkie.com	mjedelman@vedderprice.com
MAOFILING@CGSH.COM	MJR1@westchestergov.com
Marc.Chait@SC.com	mkjaer@winston.com
margolin@hugheshubbard.com	mlahaie@akingump.com
mark.bane@ropesgray.com	MLandman@lcbf.com
mark.deveno@bingham.com	mlichtenstein@crowell.com
mark.ellenberg@cwt.com	mlynch2@travelers.com
mark.ellenberg@cwt.com	mmendez@hunton.com
mark.hellerer@pillsburylaw.com	mmooney@deilylawfirm.com
mark.sherrill@sutherland.com	mmorreale@us.mufg.jp
Marvin.Clements@ag.tn.gov	mneier@ibolaw.com
matt@willaw.com	monica.lawless@brookfieldproperties.com
matthew.klepper@dlapiper.com	mpage@kelleydrye.com
maustin@orrick.com	mparry@mosessinger.com
max.polonsky@skadden.com	mpomerantz@julienandschlesinger.com
mbenner@tishmanspeyer.com	mprimoff@kayescholer.com
mberman@nixonpeabody.com	mpucillo@bermanesq.com
mberman@nixonpeabody.com	mrosenthal@gibsondunn.com
mbienenstock@proskauer.com	mruetzel@whitecase.com
mbloemsma@mhjur.com	mschimel@sju.edu
mbossi@thompsoncoblentz.com	mschlesinger@julienandschlesinger.com
mcademartori@sheppardmullin.com	msegarra@mayerbrown.com
mcantor@normandyhill.com	mshiner@tuckerlaw.com
mccombst@sullcrom.com	msiegel@brownrudnick.com
mcordone@stradley.com	msolow@kayescholer.com
mcto@debevoise.com	mspeiser@stroock.com
mcyganowski@oshr.com	mstamer@akingump.com
mdorval@stradley.com	mvenditto@reedsmith.com
melorod@gtlaw.com	mwarren@mtb.com
meltzere@pepperlaw.com	nathan.spatz@pillsburylaw.com
metkin@lowenstein.com	ncoco@mwe.com
mfeldman@willkie.com	neal.mann@oag.state.ny.us
mgordon@briggs.com	ned.schodek@shearman.com
mgreger@allenmatkins.com	neilberger@teamtogut.com
mh1@mccallaraymer.com	newyork@sec.gov
mhopkins@cov.com	Nherman@morganlewis.com
michael.frege@cms-hs.com	nickolas.karavolas@pillsburylaw.com
michael.kelly@monarchlp.com	nissay_10259-0154@mhmjapan.com
michael.kim@kobrekim.com	nlepoire@schnader.com
michael.mccrory@btlaw.com	notice@bkcylaw.com

## LEHMAN BROTHERS HOLDINGS INC.

## EMAIL SERVICE LIST

oipress@travelers.com  
otccorpactions@finra.org  
paronzon@milbank.com  
patrick.oh@freshfields.com  
paul.turner@sutherland.com  
pbattista@gbj-law.com  
pbosswick@ssbb.com  
pdublin@akingump.com  
peisenberg@lockelord.com  
peter.gilhuly@lw.com  
peter.macdonald@wilmerhale.com  
peter.simmons@friedfrank.com  
peter@bankrupt.com  
pfeldman@oshr.com  
phayden@mcguirewoods.com  
philip.wells@ropesgray.com  
pmaxcy@sonnenschein.com  
ppascuzzi@ffwplaw.com  
ppatterson@stradley.com  
psp@njlawfirm.com  
ptrain-gutierrez@kaplanlandau.com  
ptrostle@jenner.com  
r.stahl@stahlzelloe.com  
raj.madan@bingham.com  
ramona.neal@hp.com  
rbeacher@pryorcashman.com  
rbernard@foley.com  
rbyman@jenner.com  
rdaversa@orrick.com  
relgidely@gbj-law.com  
rfleischer@pryorcashman.com  
rfrankel@orrick.com  
rfriedman@silvermanacampora.com  
rgmason@wlrk.com  
rgraham@whitecase.com  
rhett.campbell@tklaw.com  
richard.fingard@newedge.com  
richard.lear@hklaw.com  
richard.levy@lw.com  
richard.tisdale@friedfrank.com  
richard@rwmaplc.com  
ritkin@steptoe.com  
RJones@BoultCummings.com  
rleek@HodgsonRuss.com

RLevin@cravath.com  
rmatzat@hahnhessen.com  
rnetzer@willkie.com  
robert.bailey@bnymellon.com  
robert.dombroff@bingham.com  
robert.henoch@kobrekim.com  
robert.malone@dbr.com  
Robert.yalen@usdoj.gov  
Robin.Keller@Lovells.com  
roger@rnagioff.com  
ronald.silverman@bingham.com  
ross.martin@ropesgray.com  
rqureshi@reedsmith.com  
rrainer@wmd-law.com  
rreid@sheppardmullin.com  
rroupinian@outtengolden.com  
rrussell@andrewskurth.com  
rterenzi@stcwlaw.com  
russj4478@aol.com  
rwasserman@cftc.gov  
rwyron@orrick.com  
s.minehan@aozorabank.co.jp  
sabin.willett@bingham.com  
sabramowitz@velaw.com  
SABVANROOY@HOTMAIL.COM  
sagolden@hhlaw.com  
Sally.Henry@skadden.com  
samuel.cavior@pillsburylaw.com  
sandyscafaria@eaton.com  
Sara.Tapinekis@cliffordchance.com  
scargill@lowenstein.com  
schannej@pepperlaw.com  
Schepis@pursuitpartners.com  
schnabel.eric@dorsey.com  
schristianson@buchalter.com  
schwartzmatthew@sullcrom.com  
scottshelley@quinnemanuel.com  
scousins@armstrongteasdale.com  
sdnyecf@dor.mo.gov  
sehlers@armstrongteasdale.com  
seichel@crowell.com  
sfelderstein@ffwplaw.com  
sfineman@lchb.com  
sfox@mcguirewoods.com

## LEHMAN BROTHERS HOLDINGS INC.

## EMAIL SERVICE LIST

sgordon@cahill.com  
sgubner@ebg-law.com  
shannon.nagle@friedfrank.com  
sharbeck@sipc.org  
shari.leventhal@ny.frb.org  
shgross5@yahoo.com  
sidorsky@butzel.com  
slerman@ebglaw.com  
slerner@ssd.com  
slevine@brownrudnick.com  
SLoden@DiamondMcCarthy.com  
smayerson@ssd.com  
smillman@stroock.com  
smulligan@bsblawyers.com  
snewman@katskykorins.com  
sory@fdlaw.com  
spiotto@chapman.com  
splatzer@platzerlaw.com  
SRee@lcbf.com  
sschultz@akingump.com  
sselbst@herrick.com  
sshimshak@paulweiss.com  
sskelly@teamtogut.com  
sstarr@starrandstarr.com  
steele@lowenstein.com  
stephen.cowan@dlapiper.com  
steve.ginther@dor.mo.gov  
steven.troyer@commerzbank.com  
steven.usdin@flastergreenberg.com  
steven.wilamowsky@bingham.com  
steven@blblglaw.com  
Streusand@StreusandLandon.com  
susheelkirpalani@quinnmanuel.com  
sweyl@haslaw.com  
swolowitz@mayerbrown.com  
szuch@wiggin.com  
tannweiler@greerherz.com  
tarbit@cftc.gov  
tbrock@ssbb.com  
tdewey@dplaw.com  
tduffy@andersonkill.com  
teresa.oxford@invescoaim.com  
TGoren@mofo.com  
thaler@thalergerler.com

thomas.califano@dlapiper.com  
Thomas\_Noguerola@calpers.ca.gov  
tim.desieno@bingham.com  
timothy.brink@dlapiper.com  
timothy.palmer@bipc.com  
tjfreedman@pbnlaw.com  
tkiriakos@mayerbrown.com  
tlauria@whitecase.com  
tmacwright@whitecase.com  
tmarrion@haslaw.com  
tnixon@gklaw.com  
toby.r.rosenberg@irs counsel.treas.gov  
tomwelsh@orrick.com  
tony.davis@bakerbotts.com  
tslome@msek.com  
ttracy@crockerkuno.com  
tunrad@burnslev.com  
twheeler@lowenstein.com  
ukreppel@whitecase.com  
Villa@StreusandLandon.com  
vmilione@nixonpeabody.com  
vrubinstein@loeb.com  
walter.stuart@freshfields.com  
wanda.goodloe@cbre.com  
WBallaine@lcbf.com  
wbenzija@halperinlaw.net  
wchen@tnsj-law.com  
wcurchack@loeb.com  
wdase@fzwz.com  
wfoster@milbank.com  
william.m.goldman@dlapiper.com  
wiltenburg@hugheshubbard.com  
wisotska@pepperlaw.com  
wk@pwlawyers.com  
wmaher@wmd-law.com  
wmarcari@ebglaw.com  
wmckenna@foley.com  
wrightth@sullcrom.com  
wsilverm@oshr.com  
wswearingen@llf-law.com  
wtaylor@mccarter.com  
wweintraub@fklaw.com  
wzoberman@bermanesq.com  
YUwatoko@mofo.com

LEHMAN BROTHERS HOLDINGS INC.  
ADDITIONAL EMAIL SERVICE LIST

harvey.miller@weil.com  
jacqueline.marcus@weil.com  
lori.fife@weil.com  
richard.krasnow@weil.com  
robert.lemons@weil.com

## **EXHIBIT B**

LEHMAN BROTHERS HOLDINGS INC.  
MASTER SERVICE LIST

**OFFICE OF THE US TRUSTEE**  
TRACY HOPE DAVIS, ESQ.  
ELISABETTA G. GASPARINI, ESQ.  
ANDREA B. SCHWARTZ, ESQ.  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004

**INTERNAL REVENUE SERVICE**  
*SPECIAL PROCEDURES BRANCH*  
**ATTN: DISTRICT DIRECTOR**  
290 BROADWAY  
NEW YORK, NY 10007

**MILBANK, TWEED, HADLEY & MCCLOY LLP**  
**ATTN: DENNIS F. DUNNE, ESQ., DENNIS O'DONNELL, ESQ., & EVAN R. FLECK, ESQ.,**  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NEW YORK 10005

**WEIL GOTSHAL & MANGES LLP**  
**ATTN: RICHARD P. KRASNOW, ESQ., LORI R. FIFE, ESQ., ROBERT J. LEMONS, ESQ.,**  
& JACQUELINE MARCUS, ESQ.  
767 FIFTH AVENUE  
NEW YORK, NEW YORK 10153

**UNITED STATES BANKRUPTCY COURT**  
*SOUTHERN DISTRICT OF NEW YORK*  
**ATTN: THE HONORABLE JAMES M. PECK**  
300 QUARROPAS STREET  
WHITE PLAINS, NY 10601